



Socio-economic situation in Mediterranean fisheries sector

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- ▼ Methodological aspects

- ▼ Mediterranean FISHING FLEET

- ▼ Employment in Mediterranean FISHING SECTOR

- ▼ Economic performance In Mediterranean fishery sector



METHODOLOGICAL ASPECTS

Methodological aspects



Analysis area: Cyprus, Croatia, France, Greece, Italy, Malta, Slovenia, Spain

Data source: Scientific, Technical and Economic Committee for Fisheries (STECF) “**The 2016 Annual Report on the EU Fishing Fleet**”.

Methodological aspects

Regulation (EC) No 199/2008 25 February
2008 concerning the establishment of a
Community framework



Table 5.89 Spain: National fleet statistics and economic performance results. 5



Data Collection Framework (DCF)

Data source: MS data submissions under the DCF 2016 Fleet Economic (MARE/A3/AC(2016)); All monetary values have been adjusted for inflation; constant prices (2015).

The 2016 Annual Economic Report on the EU Fishing Fleet (STECF 16-11)

Scientific, Technical and Economic
Committee for Fisheries (STECF)

Edited by Natacha Carvalho, Michael Keatinge and Jordi Guillen



This report was reviewed by the STECF during its 52nd plenary, 4-8 July 2016



Greece: questionable data with substantial amount of missing data;

France and Spain: incomplete data, in particular for the years 2008-2010;

Croatia: as a new Member State it is only required to provide data from 2012 onwards.

Fishing sector in Mediterranean countries

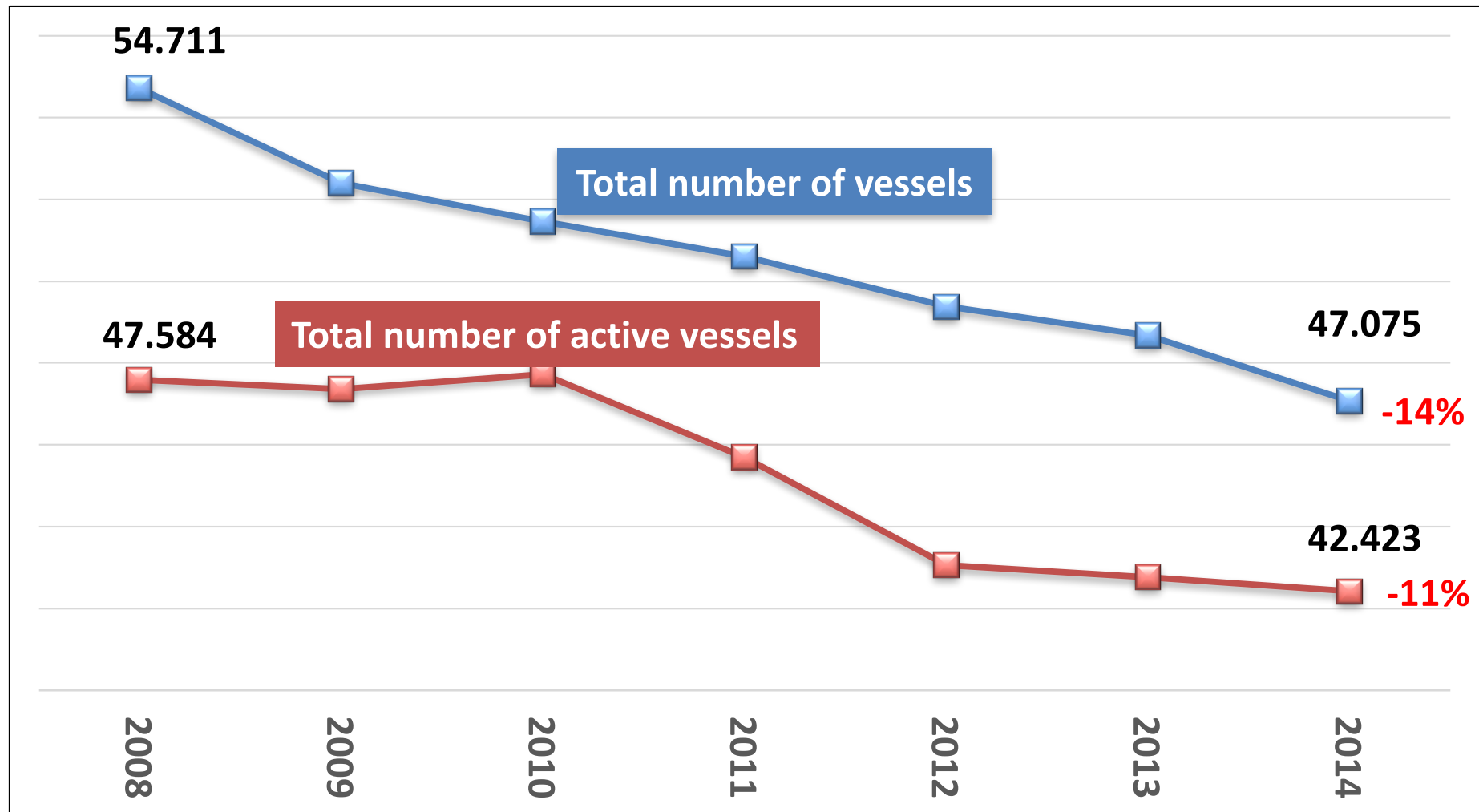
| Variable | Number (2014) | % of EU |
|---|----------------|------------|
| Nr. of vessels | 51.460 | 63% |
| Nr. of active vessels | 45.139 | 71% |
| Nr. of vessels (SSF) | 31.944 | 68% |
| Nr. of employed persons | 100.946 | 67% |
| Nr. of employed persons in SSF | 50.181 | 55% |
| Nr. of employed persons (FTE) | 81.724 | 74% |
| Nr. of employed persons in SSF (FTE)* | 18.886 | n.d. |
| Landings of fishery products (Meuro) | 4.797,7 | 65% |

Source: STECF, 2016 e Eurostat, 2016

*except Croatia and Greece for missing value

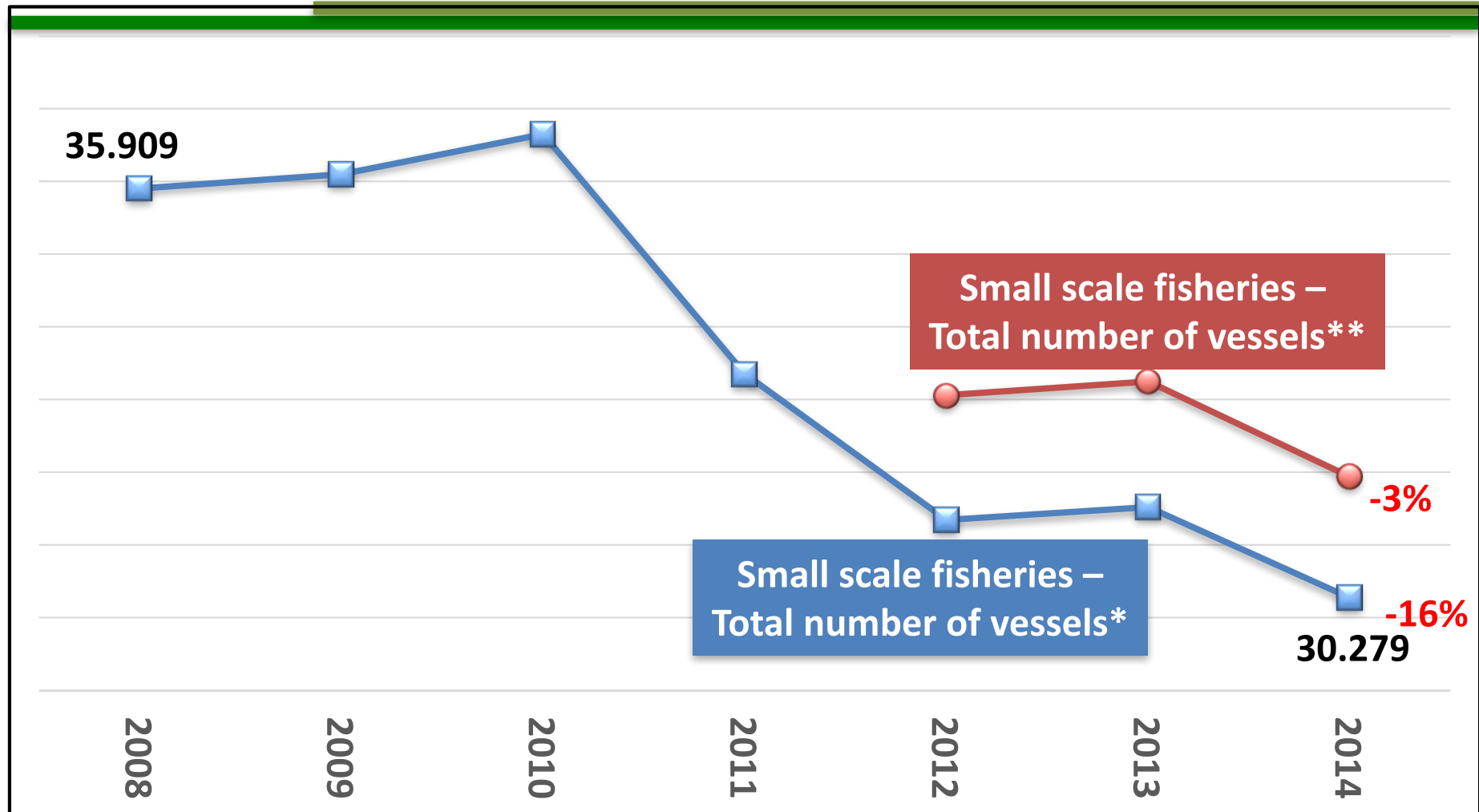
MEDITERRANEAN FISHING FLEET

Number of vessels*



Source: STECF, 2016
*except Croatia

Small scale fisheries - Number of vessels

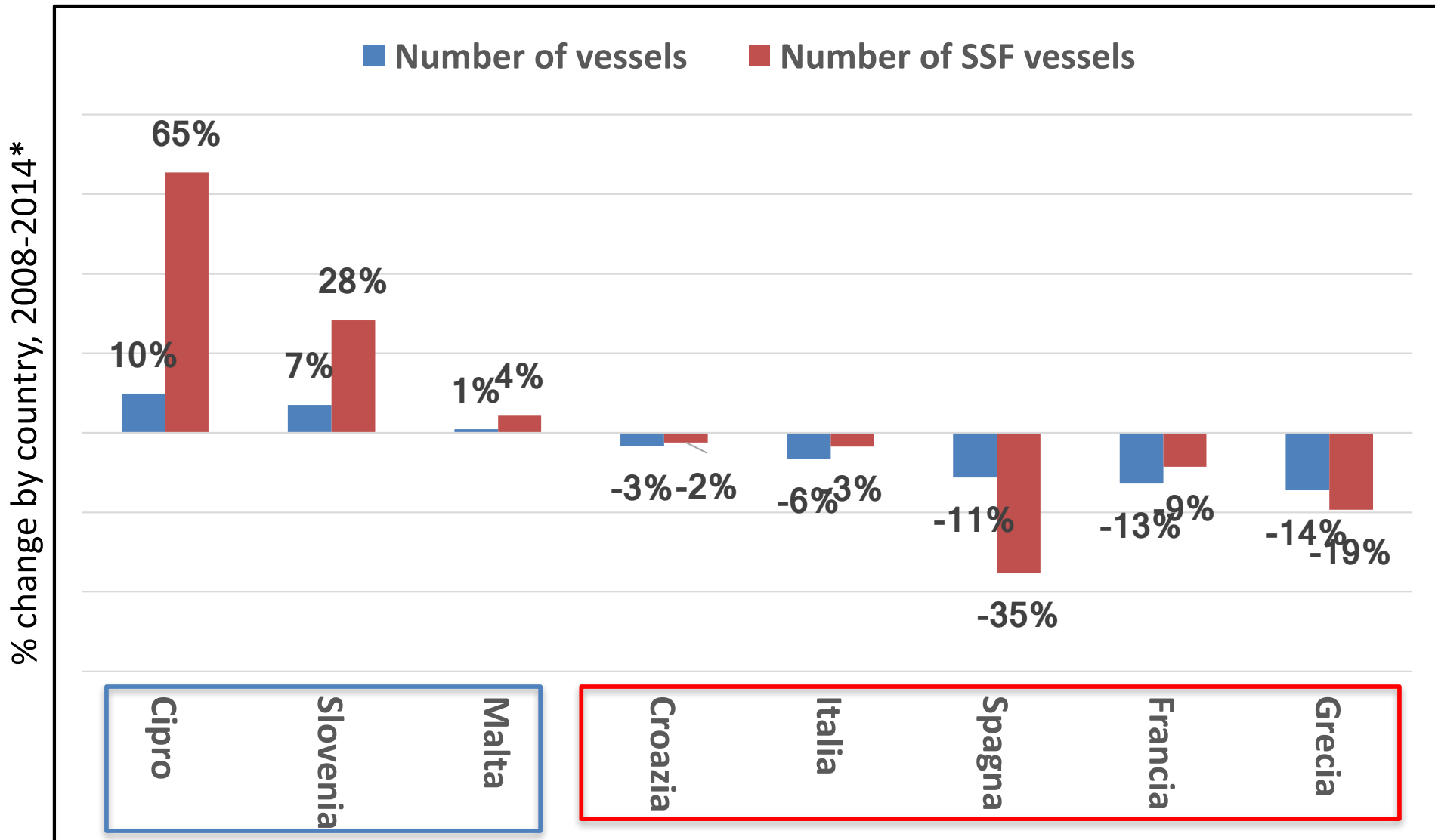


Source: STECF, 2016

*except Croatia

**All Mediterranean countries

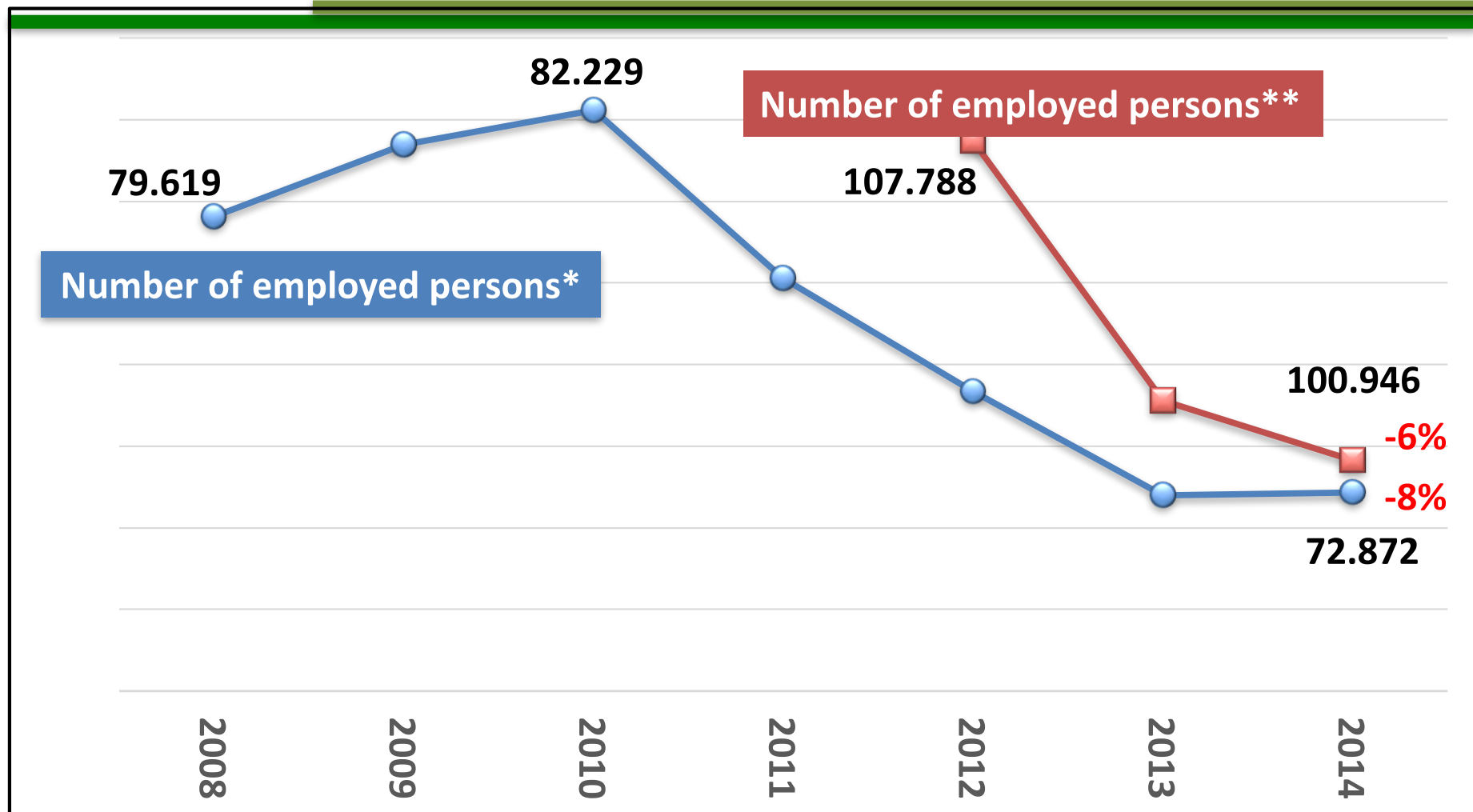
Number of active vessels in Mediterranean countries



*2012-2014 for Croatia

EMPLOYMENT IN MEDITERRANEAN FISHING SECTOR

Number of employed persons

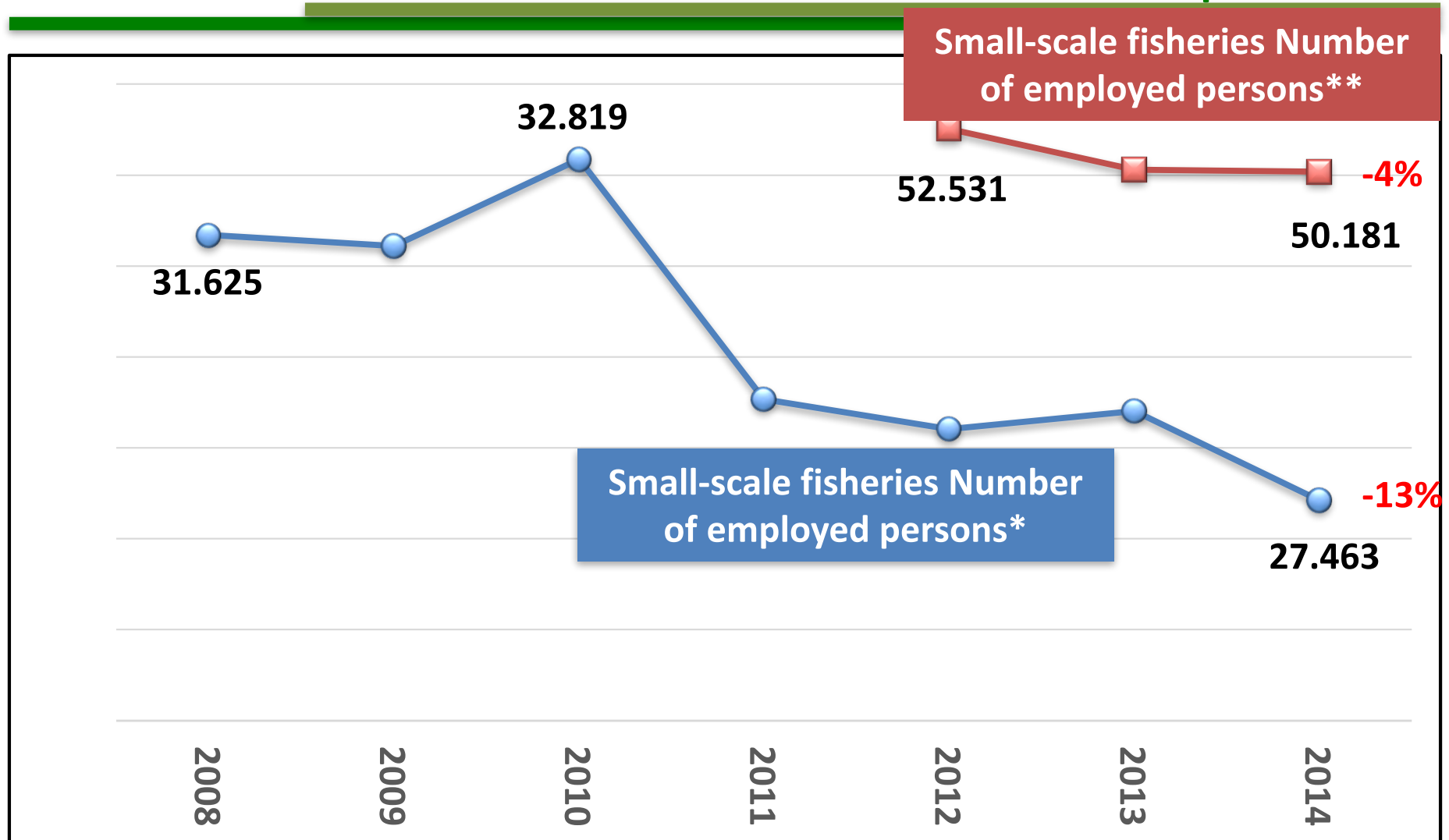


Source: STECF, 2016

*except Croatia and Greece for missing value

**All Mediterranean countries

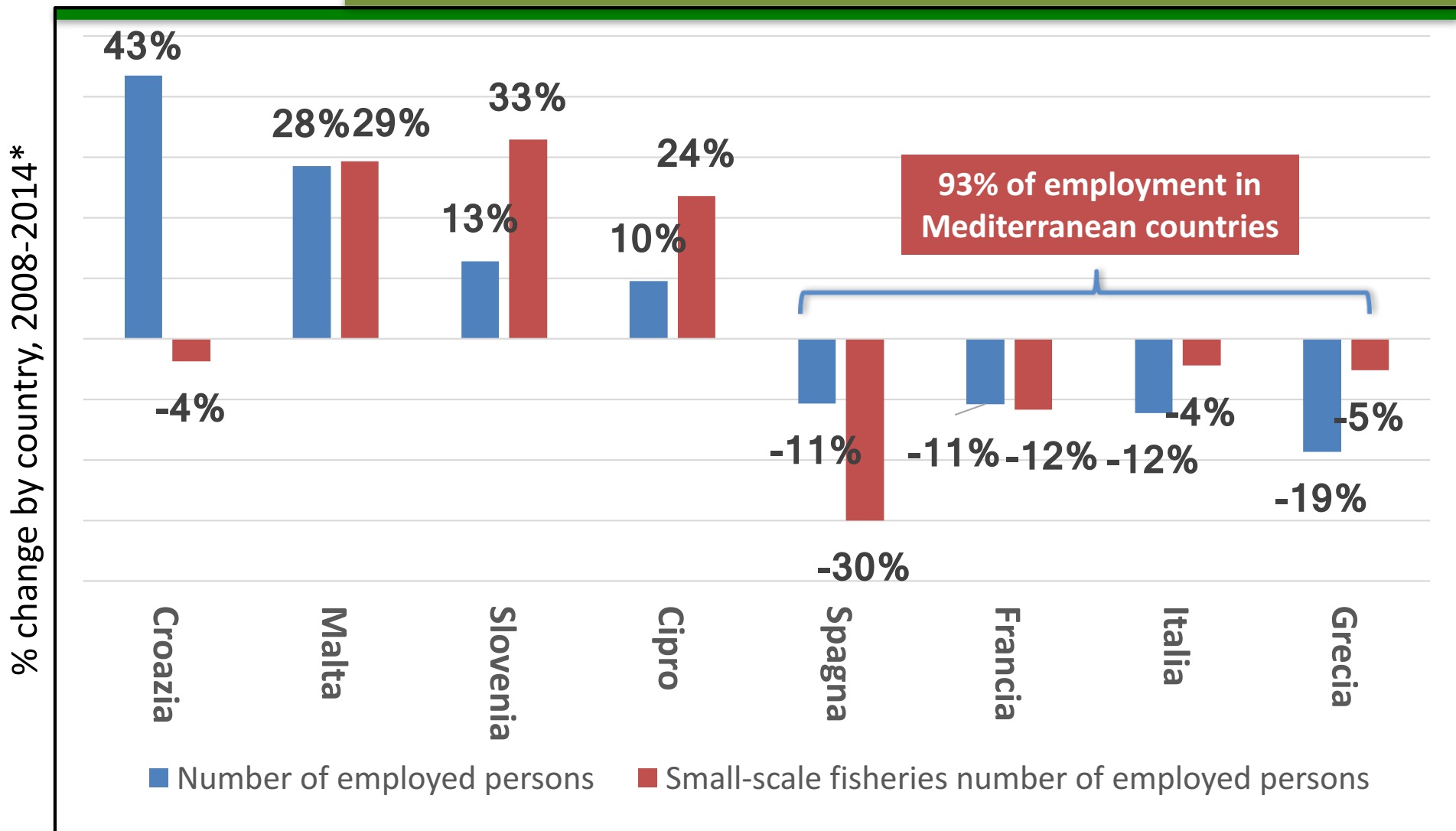
Small-scale fisheries number of employed persons



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**All Mediterranean countries

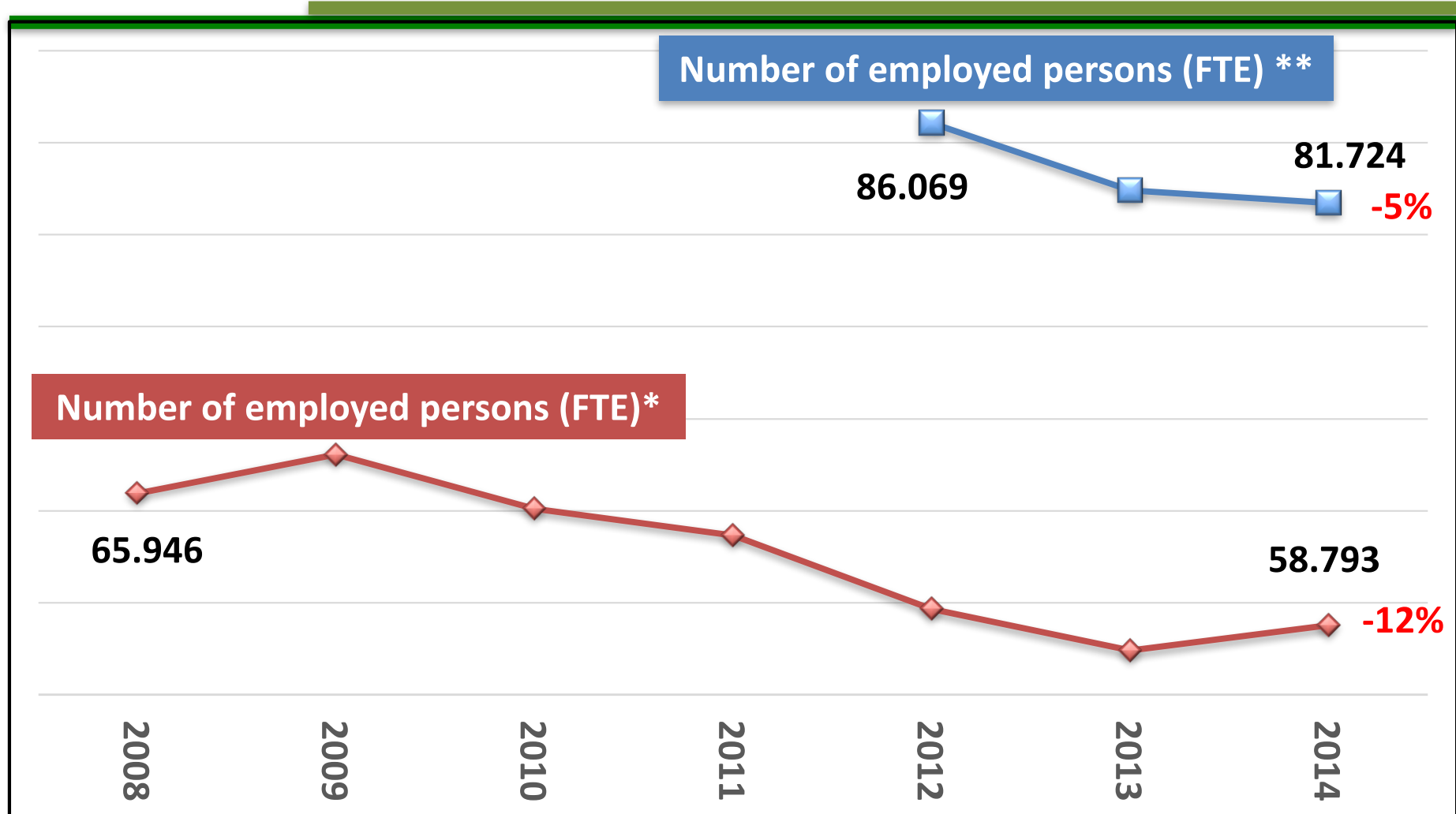
Number of employed persons in Mediterranean countries



Source: STECF, 2016

*2012-2014 for Croatia

Number of employed persons (FTE)

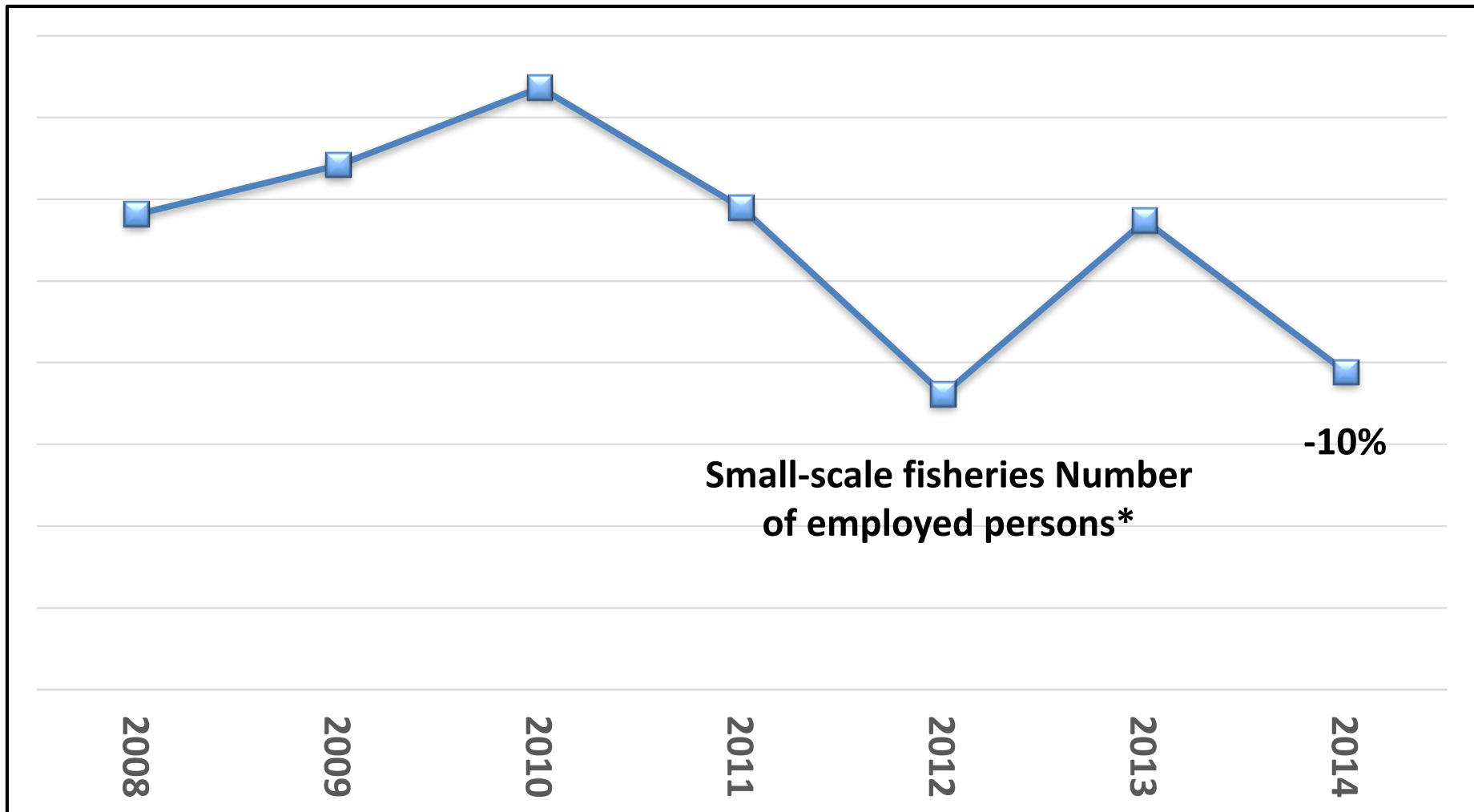


Source: STECF, 2016

*except Croatia and Greece for missing value

**All Mediterranean countries

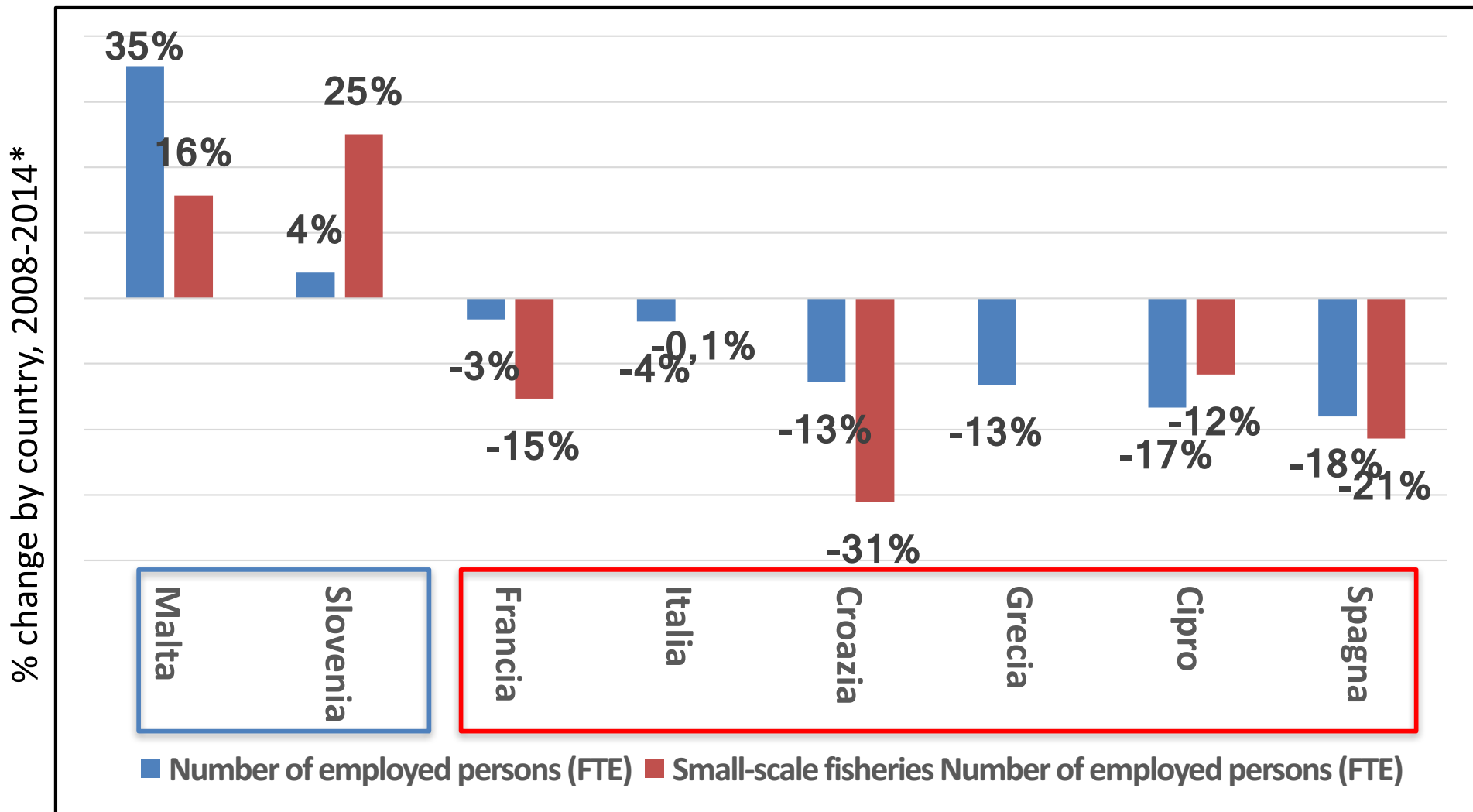
Small-scale fisheries number of employed persons (FTE)



Source: STECF, 2016

*except Croatia and Greece for missing value

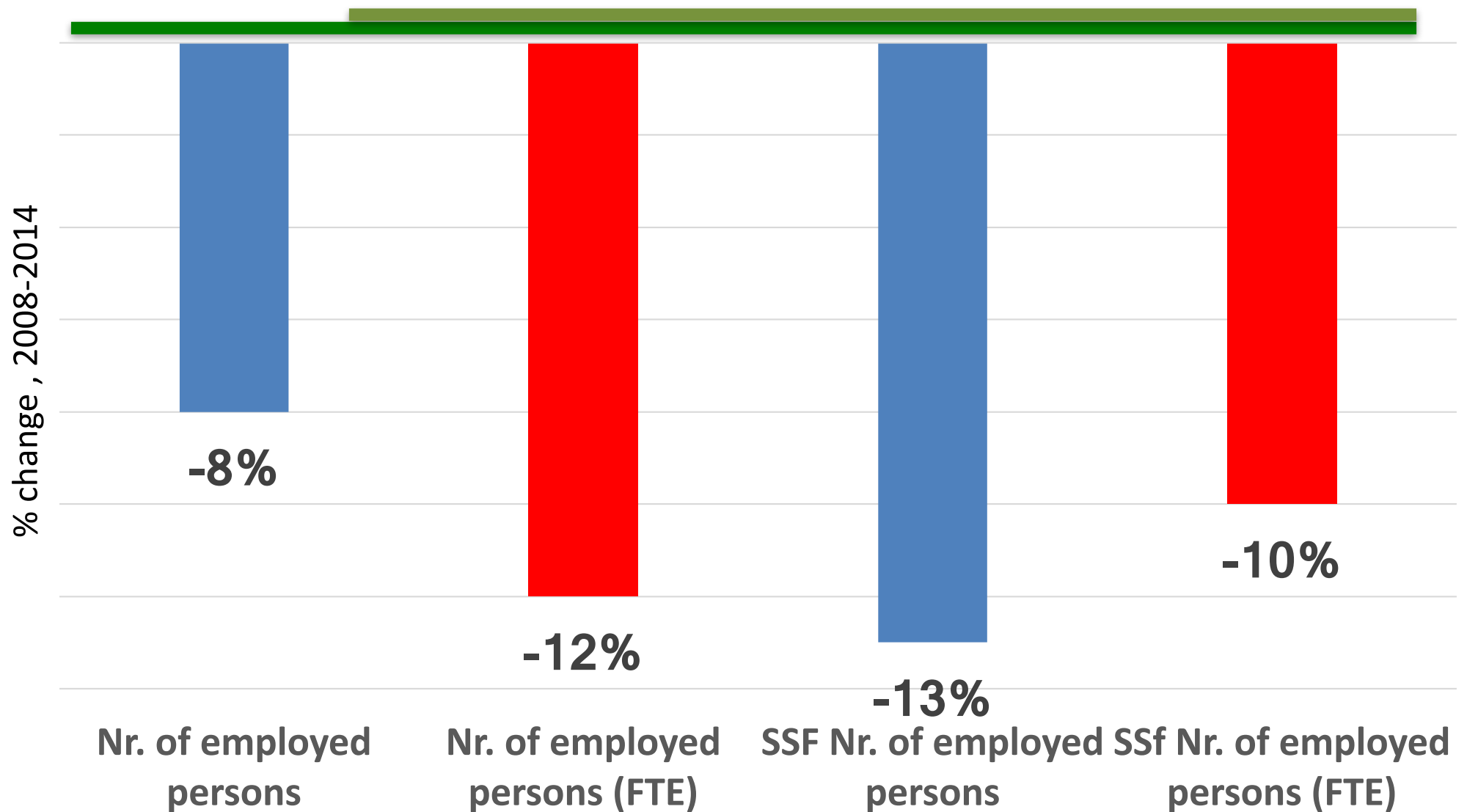
Number of employed persons (FTE) in Mediterranean countries



Source: STECF, 2016

*2012-2014 for Croatia

Summary on fisheries employment*

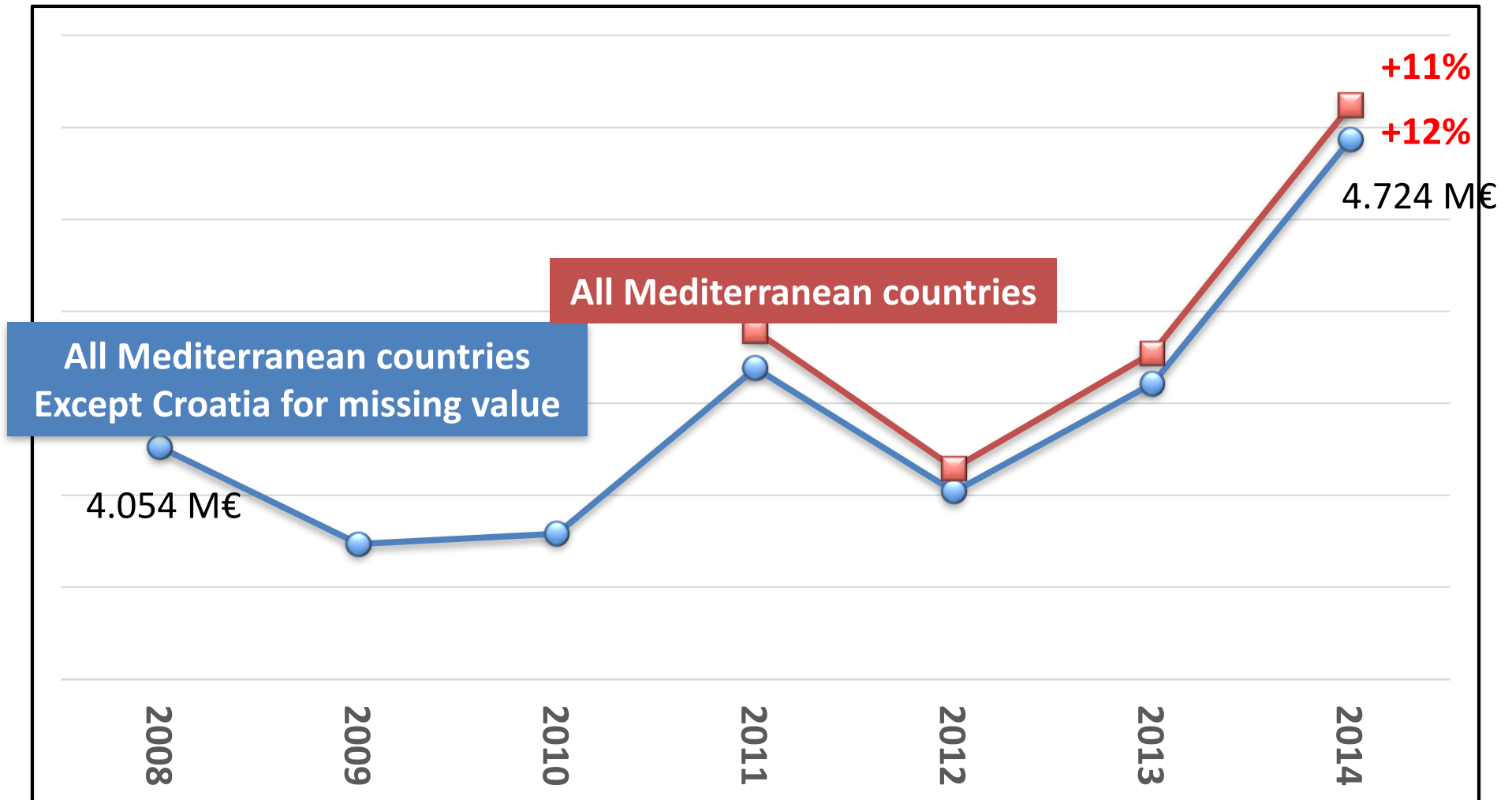


Source: STECF, 2016

*except Croatia and Greece for missing value

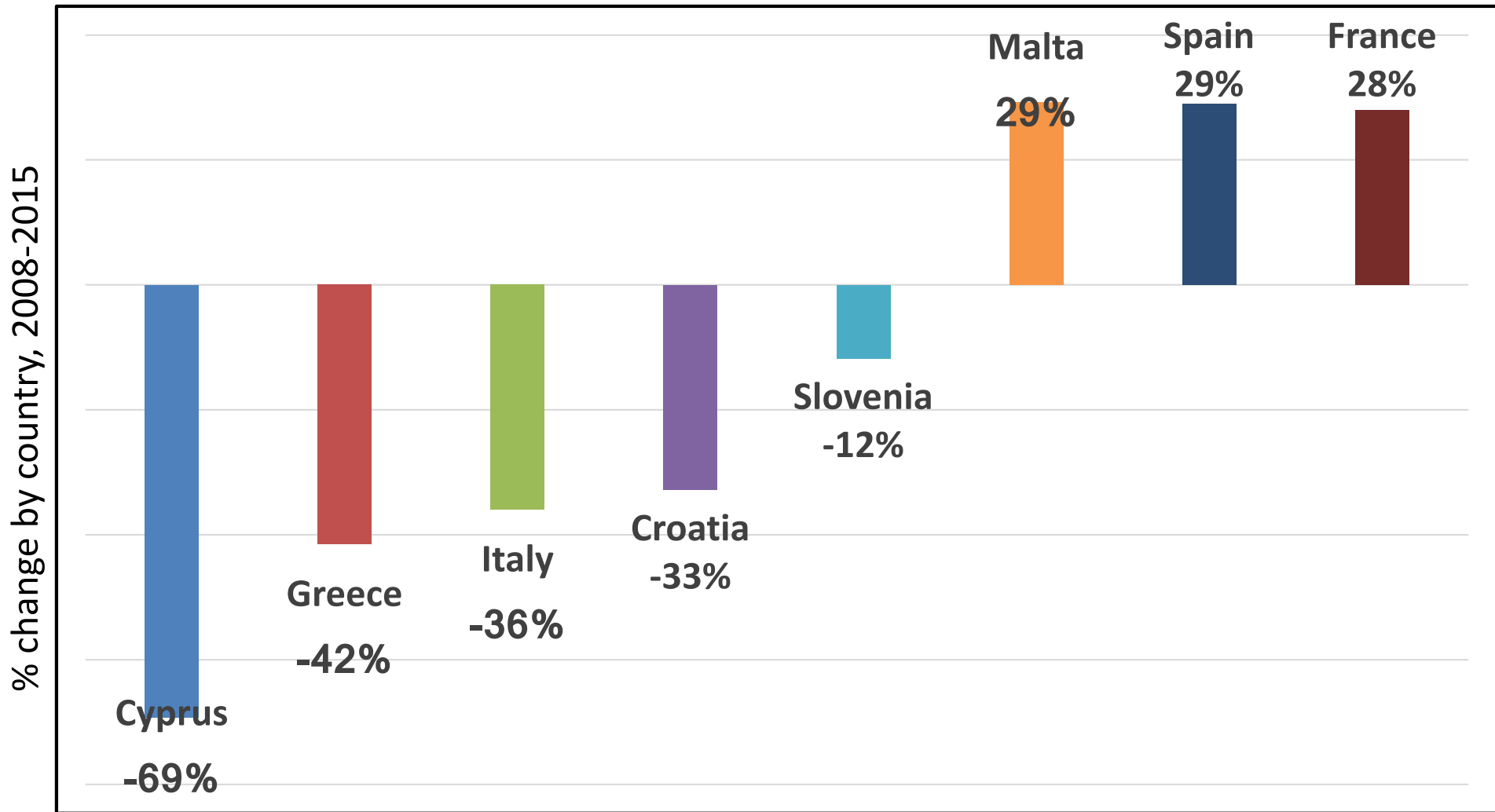
ECONOMIC PERFORMANCE IN MEDITERRANEAN FISHERY SECTOR

Landings of fishery products (Euro)



Source: Eurostat, 2016

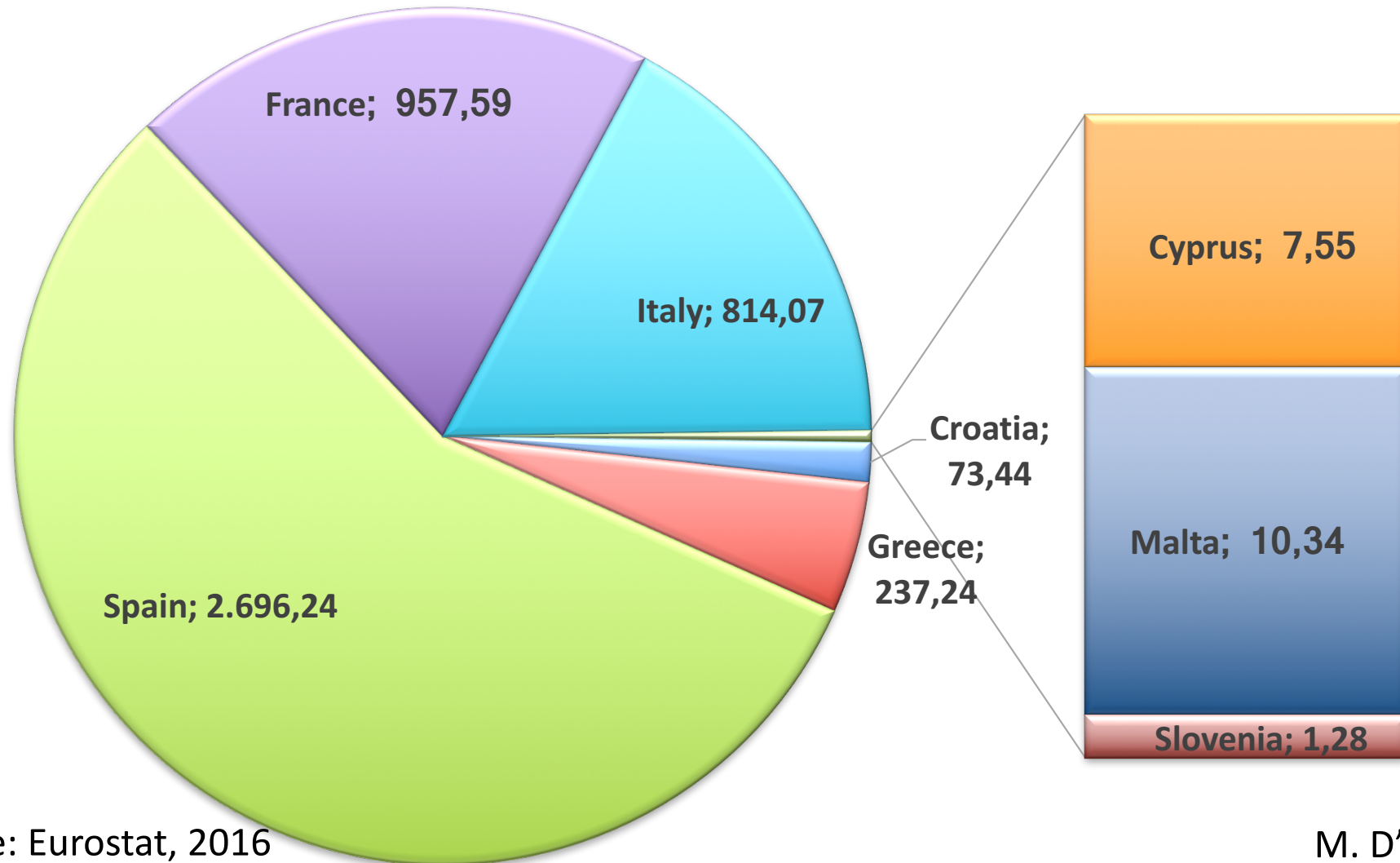
Value landings of fishery products in Mediterranean countries (difference 2008-2015)*



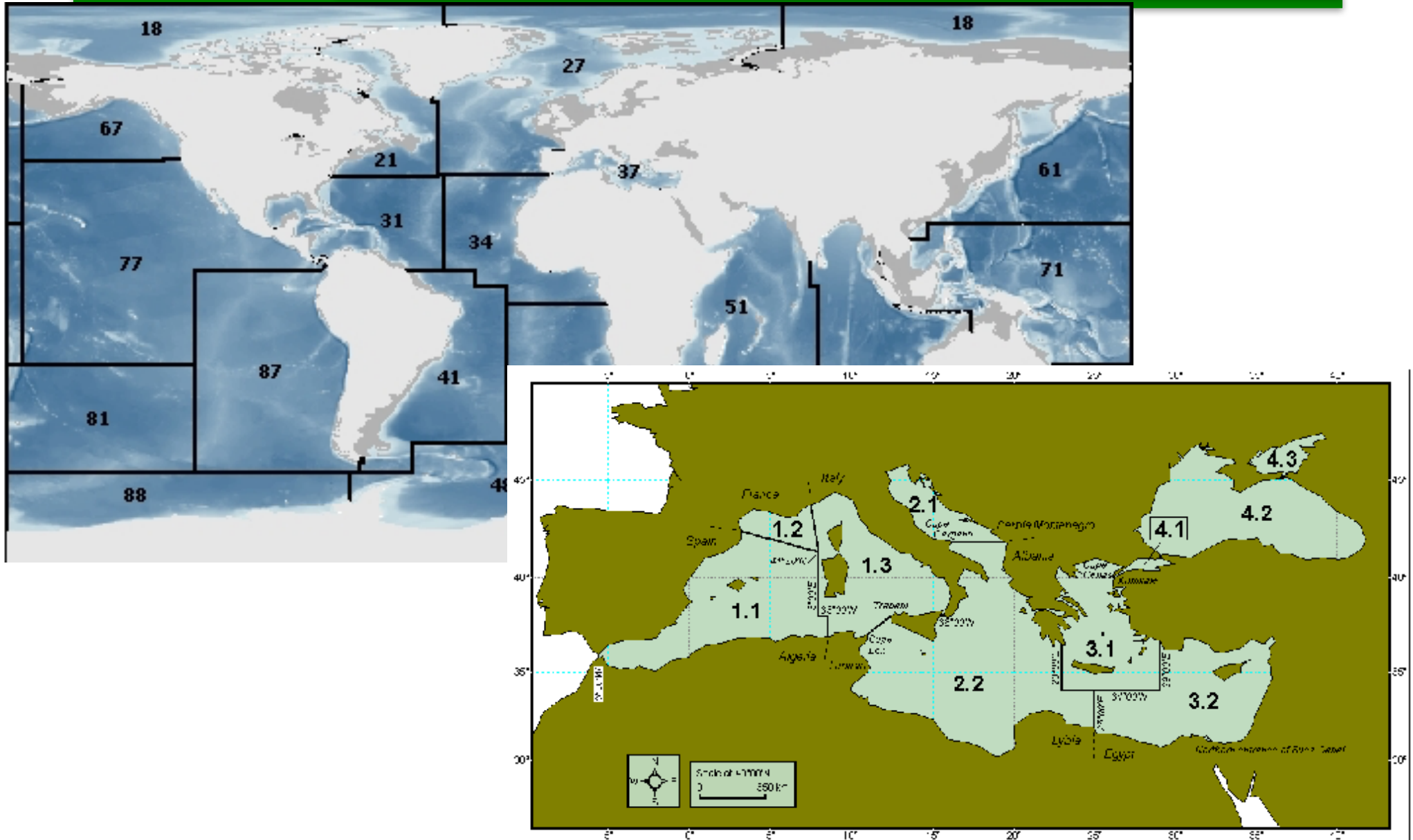
Source: Eurostat, 2016

*2011-2015 for Croatia and 2008-2014 for Spain, France and Italy

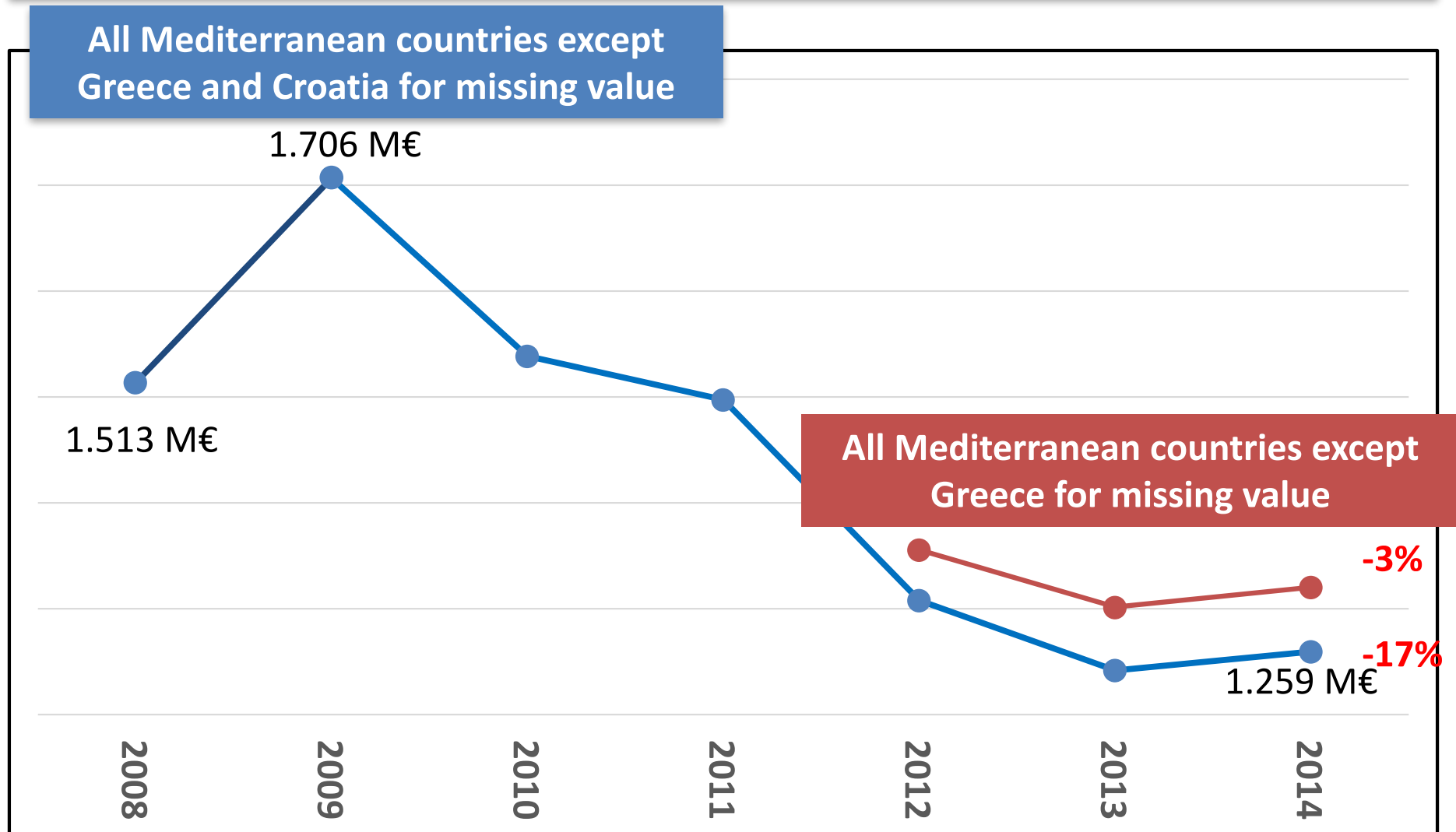
Value landings of fishery products in Mediterranean countries (2014)



Area 37: Mediterranean and Black Sea



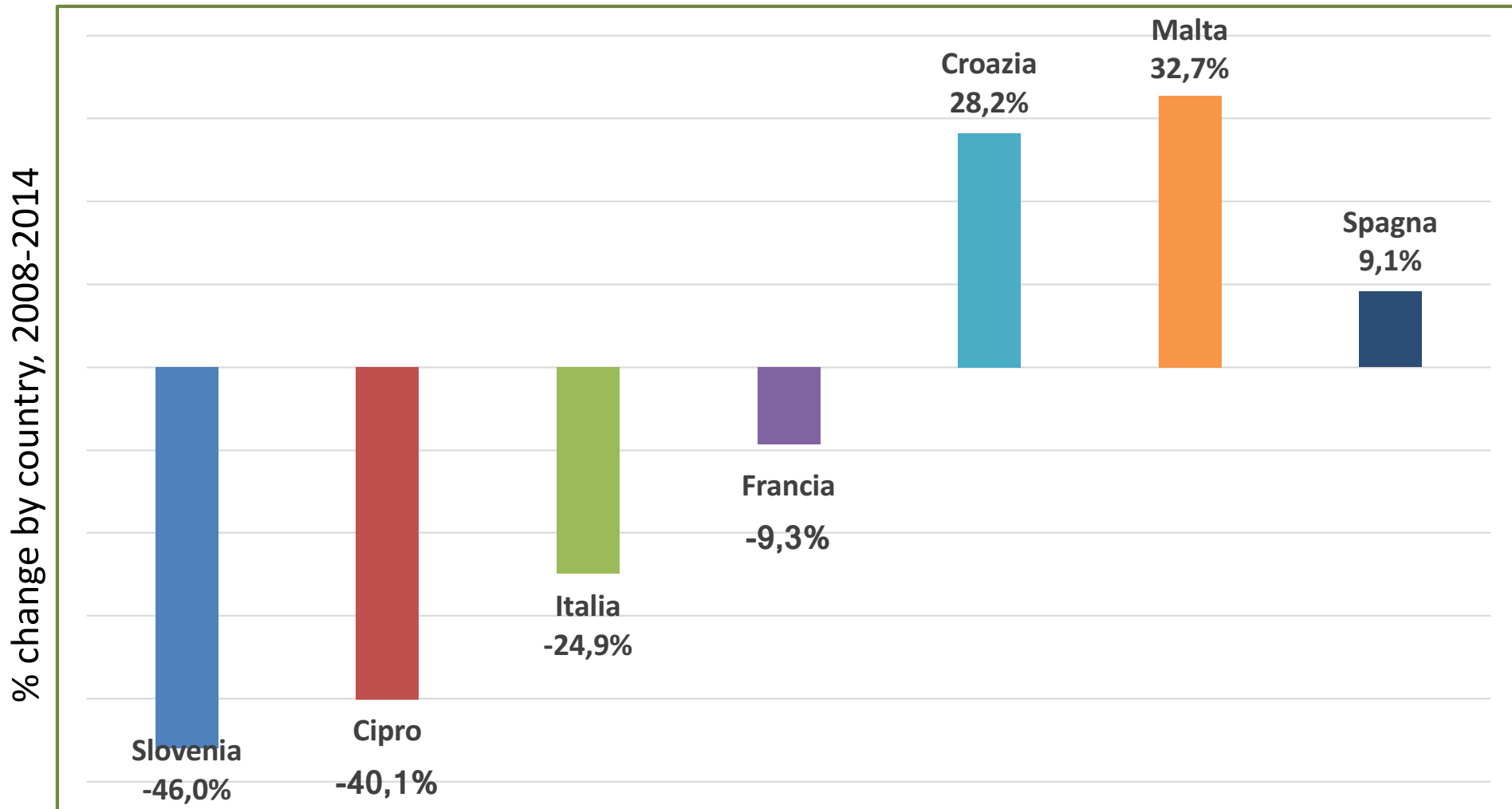
Trend in **INCOME FROM LANDINGS** in AREA 37*: from 2008 to 2014



Source: STECF, 2016

*AREA37 = Mediterranean Sea and Black Sea.

Mediterranean countries: **INCOME FROM LANDINGS** of fishery products in AREA 37 (difference 2008-2014)*



Source: STECF, 2016

*2012-2015 for Croatia.

Grazie per l'attenzione!

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